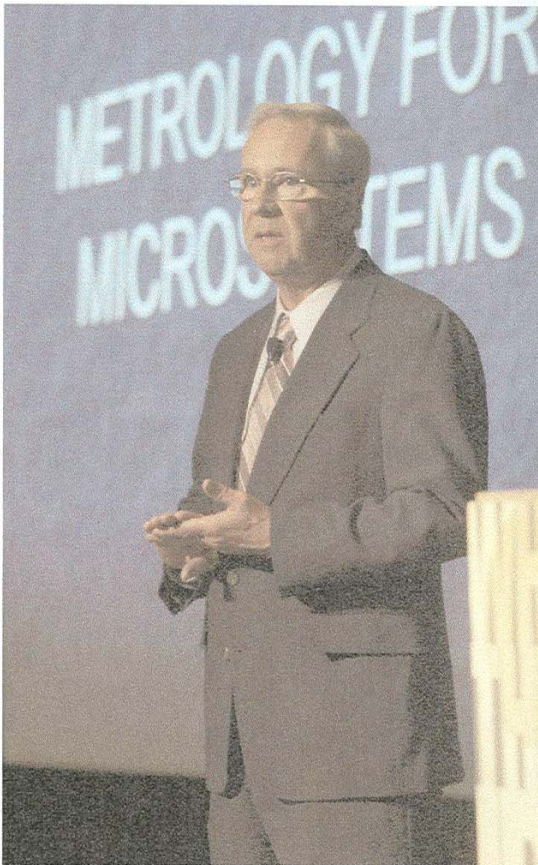




CEO, Jim McNally discusses TruTouch's new approach to noninvasive alcohol testing.



Tom Swann, CEO of EM Optomechanical talks about the development of OptoPro by Sandia National Laboratories.

TVC's 12th Annual New Mexico Equity Capital Symposium

On May 18 and 19, Lockheed Martin's Technology Ventures Corporation (TVC) hosted its 12th annual New Mexico Equity Capital Symposium, showcasing 20 technology-based businesses looking for equity funding. A record number of investors – more than 100 – were among the 300 attendees from throughout the country that arrived to review investment opportunities in technologies ranging from optical metrology instruments to non-invasive alcohol detection, from fiber lasers to solar wafer manufacture. For the presenting entrepreneurs, the Symposium marked the culmination of five months of intensive preparation of their funding proposal and business case. In the months ahead, TVC expects that at least one third of these companies will be funded, based on historical statistics.

The annual forum provides investors such as venture capitalists, angels and corporate investment firms the opportunity to invest in new technology-based products and services being developed by private companies that have originated in national laboratories and research institutions.

This year's Symposium featured thirteen New Mexico-based companies, four from California and three from Nevada. These companies are chosen in January with the submission of their business plan. The chosen companies immediately begin to work with TVC project managers and teams of advisors from the community to refine their business case, develop business plans and package their funding proposals. (cont. on page 7)

Each company is provided with volunteer legal, accounting and marketing assistance from its community advisor team, which is lead by its TVC project manager. After months of work each entrepreneur is given ten minutes to present the company's business case to the assembled investors at the symposium.

Attendance at this year's event broke several records for TVC, including the total number of investors. "We had five investors for every one presenting company. When we started out, things were quite the opposite," said Sherman McCorkle, president and CEO of TVC. The more than 100 investors came from over 62 different venture firms and half of those firms were first-time attendees.

TVC's unique technology commercialization model, which takes cutting edge technology and refines it into high-tech businesses and job opportunities, has led to collaboration with the National Nuclear Security Administration. The new partnership with NNSA expands services to California, Nevada and Northern New Mexico, where TVC works with Lawrence Livermore National Laboratory, the Nevada Test Site and the Los Alamos National Laboratory.

TVC serves as a bridge between the investor community and publicly funded technology that has commercial application. Nationally, one entrepreneur in a thousand will receive seed equity funding. "We have an amazing record. One out of every three TVC Symposium presenters has received funding. We have the honor to work with some very outstanding clients and advisors. Our success is really a reflection of the hard work and talent of these entrepreneurs," McCorkle said.

Technology Ventures Corporation was founded by Lockheed Martin Corporation in 1993, and now works in partnership with the National Nuclear Security Administration. Since TVC's inception it has assisted in the formation of 65 new technology businesses, creating more than 6,200 jobs and resulting in more than \$497 million in capital investments.

Presenting Companies at the 2005 New Mexico Equity Capital Symposium:

- Arcxis Biotechnologies
- Aspen Avionics
- Barbedwire Technologies
- Bioreason
- Caldera Pharmaceuticals
- CuerVex
- EISC
- EM Optomechanical, Inc. (EMOM)
- K&A Wireless, LLC
- KeyOn Communications
- RLP Dosimetry, Inc.
- Peak Sensor Systems
- SpillGuard Technologies Inc.
- TCI Medical
- Triage Wireless
- TruTouch Technologies
- VECTOR CoGen, Inc.
- Volius
- Wellkeeper
- Zia Power, Inc.